

Sun Life is a global financial services organization with over 155 years of experience and a block of U.S. individual life insurance. Here are some of our financial highlights:

- ✓ Forbes Global 2000 leading companies: **#243 overall¹**
- ✓ Total assets under management: **US\$826.5 billion**
- ✓ Market capitalization: **US\$21.5 billion**
- ✓ Shareholder equity: **US\$16.2 billion**

A solid capital base

As regulated entities, Sun Life’s insurance companies are required to set aside sufficient assets (reserves and capital) to meet all of our financial commitments to our clients over the long term.

As of June 30, 2020, Sun Life Financial Inc.’s Life Insurance Capital Adequacy Test (LICAT) ratio is 146%, which is well above the regulatory minimum of 90%.

The insurance subsidiaries of Sun Life enjoy consistent financial strength ratings.²

Independent rating agencies place us among the highest-rated insurance companies operating in the United States.

As of March 31, 2020

	A.M. Best	Standard & Poor’s	Moody’s
Sun Life Assurance Company of Canada	A+ Superior	AA Very Strong	Aa3 High Quality
Sun Life and Health Insurance Company (U.S.)	A+ Superior	AA Very Strong	not rated

For the most current ratings, visit www.sunlife.com/us --> About us --> Our financial strength.

Sun Life provides financial strength you can count on. If you have questions, contact our Client Service department at 800-862-6266.



1. "The World's Leading Companies," Forbes.com, July 2020.

2. Ratings and outlooks are subject to change without notice and are based on actions made by the rating agencies.

The Sun Life group of companies operates under the "Sun Life" name strictly as a marketing name, and no legal significance is expressed or implied. In the United States and elsewhere, insurance products are offered by members of the Sun Life group that are insurance companies. Sun Life Financial Inc., the publicly traded holding company for the Sun Life group of companies, is not an insurance company and does not guarantee the obligations of these insurance companies. Each insurance company relies on its own financial strength and claims-paying ability.

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